

# College and Universities

Analyst: Freeman

## Historical Summary

<b>OPERATING BUDGET</b>	<b>FY 2006 Total App</b>	<b>FY 2006 Actual</b>	<b>FY 2007 Approp</b>	<b>FY 2008 Request</b>	<b>FY 2008 Gov Rec</b>
<b>BY FUND CATEGORY</b>					
General	234,132,900	234,076,200	243,726,400	295,176,700	275,659,600
Dedicated	169,321,900	143,138,400	133,534,600	132,180,800	134,172,900
<b>Total:</b>	<b>403,454,800</b>	<b>377,214,600</b>	<b>377,261,000</b>	<b>427,357,500</b>	<b>409,832,500</b>
Percent Change:		(6.5%)	0.0%	13.3%	8.6%
<b>BY OBJECT OF EXPENDITURE</b>					
Personnel Costs	0	277,911,800	0	0	0
Operating Expenditures	0	82,917,400	0	0	0
Capital Outlay	0	16,385,400	0	0	0
Lump Sum	403,454,800	0	377,261,000	427,357,500	409,832,500
<b>Total:</b>	<b>403,454,800</b>	<b>377,214,600</b>	<b>377,261,000</b>	<b>427,357,500</b>	<b>409,832,500</b>
Full-Time Positions (FTP)	3,672.55	3,644.67	3,720.34	3,899.93	3,818.73

## Division Description

Idaho's baccalaureate institutions of higher education include Boise State University in Boise, Idaho State University in Pocatello, the University of Idaho in Moscow, and Lewis-Clark State College in Lewiston.

The nationally recognized Carnegie Classifications system categorizes the four institutions as follows:

- > University of Idaho: Research University (high research activity)
- > Idaho State University: Doctoral/Research University
- > Boise State University: Master's College and University (larger programs)
- > Lewis-Clark State College: Baccalaureate College (diverse fields)

Note: the "dedicated" fund category includes tuition which, with the exception of U of I, is not dedicated or restricted for any specific purpose.

# College and Universities

## Agency Profile

Analyst: Freeman

### Terms and Definitions

**Appropriated & Non-appropriated Funds:** The Legislature only appropriates about 41% of the funds that support the operating budgets of higher education. General Funds represent about 26% of the total operating budgets, appropriated student fees represent about 14%, and endowment earnings represent about 1% of the total (see Endowment Fund Investment Board agency profile in this book for a history of endowment distributions). Operating funds that are not included in the appropriation represent about 59% of the total operating budgets for the four institutions:

**Grants, Gifts and Contracts:** These funds include federal and state grants, private gifts and competitively bid contracts for specific deliverables, and Federal Direct Student Loan funds. (33% of total operating budgets)

**Auxiliary Enterprises:** These funds are institutional business enterprises such as bookstores, student housing, intercollegiate athletics, student unions, etc. (10% of total)

**Institutional Accounts:** There are literally thousands of typically small activities that charge fees or sell services (e.g. copy machines, research labs, ag sales). (4.5% of total)

**Other Student Fees:** These funds include fees which are set by each institution which are dedicated for a specific purpose (e.g. activity, facility and technology fees). (6.6% of total)

**Consolidated Appropriation:** Although each of the four year institutions prepare and submit individual budget requests to the State Board of Education, the Board's recommendation to the Governor and the Legislature is a single consolidated budget. The Legislature traditionally has provided one consolidated appropriation for all four institutions, and then the Board distributes that appropriation by formula to the college and each university.

**Occupancy Costs:** Those costs associated with occupying new, major general education buildings on campus. Occupancy costs calculations include: maintenance (1.5% of construction costs), custodial (1/2 position per 13,000 gross square feet), utility costs (\$1.75 per sq ft.) and other costs associated with IT maintenance, security and safety (77¢ per gross sq ft).

**Systemwide Programs:** Funding for Systemwide Programs is included in the College & Universities appropriation, and then distributed out to the institutions by the Office of the State Board of Education. Systemwide Programs include:

(1) Higher Education Research Council (HERC): Formed in 1998 as a result of the State Board of Education's interest in promoting basic and applied research at the four-year institutions, HERC is responsible for implementing and administering the Board's Higher Education Research Council policy and the grant programs created by it, which are designed to stimulate competitive research at Idaho's institutions.

(2) Technology Incentive Grants: Developed by State Board of Education to promote the creation and use of innovative methods of instruction: (i) to focus on integrating technology into the curriculum; (ii) to enhance the rate and quality of student learning; (iii) to enhance faculty productivity; and (iv) to increase access to educational programs.

(3) Teacher preparation programs (pre-service and in-service coursework) associated with Idaho's Comprehensive Literacy Act as prescribed in Idaho Code §33-1207A.

# College and Universities

## Agency Profile

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Selected Measures	FY 2004	FY 2005	FY 2006	FY 2007	Ave. Ann. Chg
<b>1. Fall Academic Enrollment: Full-time Equivalent*</b>					
Boise State University	12,615	12,607	12,806	13,060	1.2%
Idaho State University	9,189	9,191	9,170	8,605	-2.2%
University of Idaho	11,073	11,040	10,791	10,252	-2.5%
Lewis-Clark State College	<u>2,039</u>	<u>2,127</u>	<u>2,126</u>	<u>2,158</u>	<u>1.9%</u>
<b>Total</b>	<b>34,916</b>	<b>34,965</b>	<b>34,893</b>	<b>34,075</b>	<b>-0.8%</b>
<b>2. Fall Academic Enrollment: Headcount (full and part time students)</b>					
Boise State University	17,245	17,358	17,614	17,933	1.3%
Idaho State University	12,218	12,551	12,762	11,484	-2.0%
University of Idaho	12,894	12,824	12,476	11,739	-3.1%
Lewis-Clark State College	<u>2,637</u>	<u>2,555</u>	<u>2,653</u>	<u>2,645</u>	<u>0.1%</u>
<b>Total</b>	<b>44,994</b>	<b>45,288</b>	<b>45,505</b>	<b>43,801</b>	<b>-0.9%</b>
<b>3. Annual Undergraduate Resident Student Fees</b>					
Boise State University	\$3,251	\$3,520	\$3,872	\$4,154	8.5%
Idaho State University	3,448	3,700	4,000	4,190	6.7%
University of Idaho	3,348	3,632	3,968	4,200	7.9%
Lewis-Clark State College	<u>3,126</u>	<u>3,392</u>	<u>3,714</u>	<u>3,897</u>	<u>7.6%</u>
<b>Average</b>	<b>\$3,293</b>	<b>\$3,561</b>	<b>\$3,889</b>	<b>\$4,110</b>	<b>7.7%</b>
<b>4. Combined Annual Operating Budgets**</b>					
<b>Appropriated Funds</b>					
State General Fund	\$214,956,100	\$220,322,200	\$225,894,100	\$240,656,400	3.8%
State Endowment Funds	11,964,700	10,020,500	9,519,600	7,624,800	-13.9%
Student Fees	97,077,200	108,710,900	119,693,300	125,189,000	8.8%
Econ. Recovery Fund	N/A	N/A	4,247,900	4,686,100	N/A
<b>Subtotal</b>	<b>\$323,998,000</b>	<b>\$339,053,600</b>	<b>\$359,354,900</b>	<b>\$378,156,300</b>	<b>5.3%</b>
<b>Non-appropriated Funds</b>					
Other Student Fees	\$51,743,000	\$51,799,900	\$49,442,200	\$60,005,100	5.1%
Fed Grants & Contracts	202,523,100	228,699,200	235,123,100	\$233,666,500	4.9%
State Grants & Contracts	27,032,800	33,309,200	26,981,400	\$28,005,000	1.2%
Gifts, Grants & Contracts	31,506,700	35,258,600	41,039,600	\$42,875,900	10.8%
Sales & Serv., Edu. Act.	41,032,300	40,187,800	41,340,800	\$41,315,000	0.2%
Auxiliary Enterprises	80,666,200	89,413,000	95,170,600	\$94,717,900	5.5%
Indirect Costs	12,821,900	14,806,400	14,866,700	\$16,807,300	9.4%
All Other	10,728,000	11,051,200	9,034,600	\$20,023,700	23.1%
<b>Subtotal</b>	<b>\$458,054,000</b>	<b>\$504,525,300</b>	<b>\$512,999,000</b>	<b>\$537,416,400</b>	<b>5.5%</b>
<b>Grand Total All Funds</b>	<b>\$782,052,000</b>	<b>\$843,578,900</b>	<b>\$872,353,900</b>	<b>\$915,572,700</b>	<b>5.4%</b>

\* 8 credits constitutes full-time enrollment.

\*\* These operating budgets do not include funding related to Professional-Technical Education, or Special and Health Education programs.

Note: Operating budget are spending plans developed prior to the beginning of each fiscal year and are approved by the State Board of Education. Since student fee increases are typically approved by the Board after the College & Universities budget has been set by the legislature, the operating budgets will have more spending authority for student fees than the original appropriation.

# College and Universities Agency Profile

Analyst: Freeman

## FY 2007 Operating Budgets by Institution

*(excludes funding related to Professional-Technical Education, and Special and Health Education Pgms)*

	Boise State University	Idaho State University	University of Idaho	Lewis-Clark State College
<b>1. Appropriated Funds</b>				
State General Fund	\$75,070,300	\$65,353,800	\$87,824,700	\$12,407,600
State Endowment Funds	0	1,697,400	4,859,600	1,067,800
Student Fees	44,221,300	32,161,800	40,956,300	7,849,600
Econ. Recovery Fund	1,755,400	1,642,000	1,162,000	126,700
<b>Subtotal</b>	<b>\$121,047,000</b>	<b>\$100,855,000</b>	<b>\$134,802,600</b>	<b>\$21,451,700</b>
<b>Non-appropriated Funds</b>				
Other Student Fees	\$26,231,200	\$16,071,300	\$12,695,000	\$5,007,500
Federal Grants & Contracts	58,134,000	80,075,300	93,464,600	1,992,600
State Grants & Contracts	7,647,000	7,174,200	10,445,700	2,738,100
Private gifts, grants & contracts	7,378,500	11,726,400	23,131,500	639,500
Sales & Service, Educ. Activities	1,800,000	3,779,500	33,551,500	2,184,000
Auxiliary Enterprises	40,194,600	21,152,200	32,578,600	792,500
Indirect Costs	2,500,000	4,756,100	9,400,000	151,200
All other	13,549,700	3,029,700	1,027,100	2,417,200
<b>Subtotal</b>	<b>\$157,435,000</b>	<b>\$147,764,700</b>	<b>\$216,294,000</b>	<b>\$15,922,600</b>
<b>Grand Total All Funds</b>	<b>\$278,482,000</b>	<b>\$248,619,700</b>	<b>\$351,096,600</b>	<b>\$37,374,300</b>
<b>2. Uses of Funds</b>				
Instruction	\$80,185,600	\$73,839,200	\$91,146,300	\$14,873,600
Research	11,741,000	25,473,200	63,637,300	322,500
Public Service	9,714,500	3,508,100	10,536,100	2,731,000
Academic Support	14,300,100	10,216,300	12,868,600	2,219,400
Libraries	6,968,200	5,111,300	7,751,000	962,200
Student Services	7,427,000	7,985,900	11,418,200	2,749,900
Institutional Support	23,277,300	17,009,000	34,455,800	4,344,200
Physical Plant	23,045,200	14,192,700	26,534,100	3,098,000
Scholarships & Fellowships	49,034,500	66,368,800	48,194,000	54,200
Auxiliary Enterprises	51,640,300	23,862,100	43,105,700	5,260,800
One-time Replacement Capital	2,126,500	1,642,000	1,162,000	126,700
Increase to Net Assets	(978,200)	(588,900)	287,500	631,800
<b>Total</b>	<b>\$278,482,000</b>	<b>\$248,619,700</b>	<b>\$351,096,600</b>	<b>\$37,374,300</b>

Note: Operating budget are spending plans developed prior to the beginning of each fiscal year and are approved by the State Board of Education. Since student fee increases are typically approved by the Board after the College & Universities budget has been set by the legislature, the operating budgets will have more spending authority for student fees than the original appropriation.

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### Net Asset Balances As of June 30, 2006

<b>Net Assets:</b>	<b>BSU</b>	<b>ISU</b>	<b>UI</b>	<b>LCSC</b>	<b>TOTAL</b>
Invested in capital assets	142,498,300	91,299,662	179,267,162	19,599,852	432,664,976
Restricted, expendable	18,346,964	14,599,005	38,727,669	1,384,340	73,057,978
Restricted, nonexpendable	0	0	84,671,646	0	84,671,646
<i>Unrestricted (detail below)</i>	<i>61,249,973</i>	<i>31,115,989</i>	<i>43,288,490</i>	<i>7,383,807</i>	<i>143,038,259</i>
<b>Total Net Assets</b>	<b>\$222,095,237</b>	<b>\$137,014,656</b>	<b>\$345,954,967</b>	<b>\$28,367,999</b>	<b>\$733,432,859</b>
<b>Unrestricted Net Assets Detail:</b>					
Debt Service Reserve	5,419,920	9,326,331	5,939,057	1,878,437	22,563,745
Various Department Fund Balances <sup>1</sup>	29,693,607	18,615,363	21,030,009	3,610,509	72,949,488
Library Acquisitions <sup>2</sup>	0	290,512	1,683,497	81,270	2,055,279
Capital Projects, M&O, & Initiatives <sup>3</sup>	24,136,447	1,500,000	13,133,343	1,521,713	40,291,503
Unreserved Funds	2,000,000	1,383,783	1,502,584	291,878	5,178,245
<b>Total Unrestricted Net Assets</b>	<b>\$61,249,973</b>	<b>\$31,115,989</b>	<b>\$43,288,490</b>	<b>\$7,383,807</b>	<b>\$143,038,259</b>

<sup>1</sup> Department Fund Balances are derived from operations for such areas as Auxiliaries, Academic and Service Departments, Research, and Vocational/Technical Education. These funds are held to be used in their respective departments, but can and have been used for any purpose at the discretion of the institution.

<sup>2</sup> These funds are used to assist in the acquisition and replacement of library materials and to stay abreast of technology changes in the way the library is accessed and used. These funds can and have been used for any purpose at the discretion of the institution.

<sup>3</sup> These funds are reserved for capital projects, ongoing maintenance, facility repair and replacement, and start-up costs related to strategic mission. These funds can and have been used for any purpose at the discretion of the institution.

### Definitions

**Invested in capital assets:** This represents a university's total investment in capital assets, net of accumulated depreciation and outstanding debt obligations related to those capital assets. To the extent debt has been incurred but not yet expended for capital assets, such amounts are not included.

**Restricted, expendable:** This represents resources in which a university is legally or contractually obligated to spend resources in accordance with restrictions imposed by external third parties.

**Restricted, nonexpendable:** This represents endowment and similar type funds in which donors or other outside sources have stipulated, as a condition of the gift instrument, that the principal is to be maintained inviolate and in perpetuity, and invested for the purpose of producing present and future income, which may either be expended or added to principal.

**Unrestricted:** This represents resources derived from student fees, state appropriations, and sales and services of educational departments and auxiliary enterprises. These resources also include auxiliary enterprises, which are substantially self-supporting activities that provide services for students, faculty and staff. Not all source of revenues noted above are necessarily present in the unrestricted balance (e.g. state General Funds are normally spent in the fiscal year appropriated, and not carried over into the following fiscal year).

## STUDENT TUITION & FEES

### State Board of Education Policy

"[I]nstitutions shall maintain fees that provide for quality education and maintain access to educational programs for Idaho citizens. In setting fees, the Board will consider recommended fees as compared to fees at peer institutions, percent fee increases compared to inflationary factors, fees as a percent of per capita income and/or household income, and the share students pay of their education costs. Other criteria may be considered as is deemed appropriate at the time of a fee change. An institution cannot request more than a ten percent (10%) increase in the total full-time student fee unless otherwise authorized by the Board."

In 2005, the Legislature amended state law to allow BSU, ISU and LCSC to collect tuition from resident students. The University of Idaho was established by an act of the Territorial Legislature in January, 1889, which provided that resident students shall not pay tuition. Idaho Constitution Article XI, Section 10 incorporated the Territorial Act into the Constitution. Thus, since UI is under a constitutional prohibition from charging tuition to residents, it remains limited to the collection of student fees.

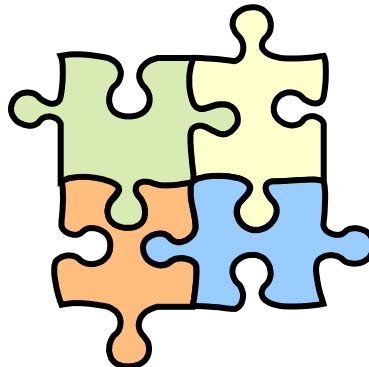
### Fees Approved by State Board of Education *Appropriated by Legislature*

#### **RESTRICTED**

1. **Matriculation (UI only):** maintenance & operation of physical plant, support services for full-time students
2. **Professional-Technical Education:** (maintenance & operation of PTE physical plant)

#### **UNRESTRICTED**

3. **Tuition (BSU, ISU, LCSC only):** any and all educational costs including instruction, support services, maintenance & operation of physical plant
4. Part-time students
5. Graduate
6. Professional (law, medicine, etc.)
7. Summer School
8. Course Overload



### Fees Approved by Institution Presidents\* *Not Appropriated by Legislature*

#### **Local Fees**

1. **Special Course Fees or Assessments** (video outreach courses, lab, late registration, library & parking fines, etc.)
2. **Student Health Insurance Premiums**
3. **Room & Board**
4. **Activity** (activities that directly involve students, e.g. SUB, financial aid, intramurals, intercollegiate athletics, health center, etc.)
5. **Facility** (capital improvements, building projects and their debt service)

\* The total annual percentage increase (tuition and fees) is set by the Board, but the institutions may determine how to allocate the increase between tuition & fees.

### **Student Fee Increase Approval Process**

1. **Notice and Comment Period.** At least six weeks prior to the State Board of Education meeting at which fees are set, the institution CEO shall transmit in writing to the student body president and student newspaper the fee change proposal describing the amount, purpose and expected total revenues resulting from the fee increase. A public hearing must be held with students invited to comment.
2. **Board Action.** To provide the institutions with enough time to prepare their coming fiscal year operating budgets, the State Board generally takes final action on fee changes at their April meeting.
3. **Effective Date.** Typically the Board sets the beginning of the coming fiscal year as the effective date for any fee changes they have approved.

# College & Universities

## Agency Profile

Analyst: Freeman

### Summary of Salary Changes for FY 2007 by Employee Group (General Education - Appropriated Only)

			Salary Adjustments		FTE & Other		
	FTE	Promotion	Perf/Exp	Equity	Changes*	Total	% Incr
Boise State University							
Faculty							
Professor	170.81	\$65,268	\$456,271	\$7,328	-\$73,707	\$455,159	3.88%
Associate Professor	172.17	65,394	461,096	20,611	-224,659	322,443	3.34%
Assistant Professor	133.93	8,872	311,663	13,815	196,803	531,153	8.05%
Instr/Lect	42.55	0	59,670	10,786	-493,200	-422,744	-7.39%
Part-Time Instructor	0.00	0	0	0	1,387,821	1,387,821	52.76%
Executive/Administrative	31.08	0	148,743	21,359	109,130	279,232	8.59%
Managerial/Professional	269.63	82,743	539,401	108,820	592,992	1,323,956	9.98%
Classified	380.87	94,334	358,995	0	-480	452,849	4.51%
Student/Teaching Assist.	0.00	0	0	0	380,181	380,181	17.10%
Irregular Help	0.00	0	76,937	3,036	374,011	453,984	29.16%
Total	1,201.04	\$316,611	\$2,412,775	\$185,756	\$2,248,893	\$5,164,034	7.75%
Idaho State University							
Faculty							
Professor	172.06	\$78,582	\$362,839	\$301,550	N/A	\$742,972	6.30%
Associate Professor	124.74	82,295	205,324	149,398	N/A	437,017	6.35%
Assistant Professor	137.90	1,758	162,727	60,640	N/A	225,125	3.52%
Instr/Lect	28.23	0	34,333	6,950	N/A	41,283	3.32%
Part-Time Instructor	0.00	3,994	151,630	0	N/A	155,624	3.03%
Executive/Administrative	28.49	0	86,971	0	N/A	86,971	2.56%
Managerial/Professional	191.74	18,034	248,775	11,170	N/A	277,978	3.05%
Classified	415.75	0	344,412	0	N/A	344,412	3.24%
Teaching Assistant	0.00	0	44,868	0	N/A	44,868	2.74%
Total	1,098.91	\$184,662	\$1,641,878	\$529,708	N/A	\$2,356,249	4.19%
University of Idaho							
Faculty							
Professor	195.58	\$0	\$963,339	\$172,380	N/A	\$1,135,718	7.49%
Associate Professor	147.76	131,113	582,330	61,871	N/A	775,313	9.18%
Assistant Professor	82.06	19,171	259,393	17,738	N/A	296,302	7.30%
Other	87.85	118,642	100,111	20,979	N/A	239,732	2.38%
Executive/Admin	36.87	26,982	213,312	9,906	N/A	250,200	5.80%
Managerial/Prof.	152.34	17,623	455,140	24,441	N/A	497,204	5.49%
Classified	470.69	17,047	918,250	60,415	N/A	995,712	6.67%
Total	1,173.15	\$330,578	\$3,491,874	\$367,730	N/A	\$4,190,182	6.35%
Lewis-Clark State College							
Faculty							
Professor	43.00	\$15,000	\$65,372	\$19,995	N/A	\$100,367	4.06%
Associate Professor	27.75	24,000	32,367	0	N/A	56,367	4.41%
Assistant Professor	27	0	21,559	0	N/A	21,559	1.99%
Instr/Lect	21	0	18,454	1,000	N/A	19,454	2.89%
Part-Time Instructor	0.00	0	0	0	N/A	0	0.00%
Executive/Administrative	13.90	0	29,455	5,653	N/A	35,108	3.38%
Managerial/Professional	60.02	5,376	64,715	16,328	N/A	86,419	3.57%
Classified	90.81	4,857	57,993	18,688	N/A	81,538	3.63%
Irregular Help	0.00	0	0	0	N/A	0	0.00%
Total	283.14	\$10,233	\$289,915	\$61,664	N/A	\$400,812	3.37%

\*Reflects employees hired at more or less than budget, pooled money for faculty equity increases done July 2006, and for 30 new permanent special lecturers.

# College and Universities

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## Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
<b>FY 2007 Original Appropriation</b>	<b>3,720.34</b>	<b>243,726,400</b>	<b>377,261,000</b>	<b>3,720.34</b>	<b>243,726,400</b>	<b>377,261,000</b>
Reappropriations	0.00	0	37,385,400	0.00	0	37,385,400
Lump Sum Allocation	0.00	0	0	0.00	0	0
<b>FY 2007 Total Appropriation</b>	<b>3,720.34</b>	<b>243,726,400</b>	<b>414,646,400</b>	<b>3,720.34</b>	<b>243,726,400</b>	<b>414,646,400</b>
Non-Cognizable Funds and Transfers	96.84	0	4,652,000	96.84	0	4,652,000
Budgeted Reversion	0.00	0	(575,700)	0.00	0	(575,700)
<b>FY 2007 Estimated Expenditures</b>	<b>3,817.18</b>	<b>243,726,400</b>	<b>418,722,700</b>	<b>3,817.18</b>	<b>243,726,400</b>	<b>418,722,700</b>
Removal of One-Time Expenditures	0.00	0	(43,062,000)	0.00	0	(43,062,000)
Base Adjustments	0.00	0	0	0.00	0	0
<b>FY 2008 Base</b>	<b>3,817.18</b>	<b>243,726,400</b>	<b>375,660,700</b>	<b>3,817.18</b>	<b>243,726,400</b>	<b>375,660,700</b>
Benefit Costs	0.00	3,529,400	3,569,000	0.00	0	0
Inflationary Adjustments	0.00	1,153,300	1,250,400	0.00	0	0
Replacement Items	0.00	5,198,200	5,198,200	0.00	3,206,100	5,198,200
Statewide Cost Allocation	0.00	174,800	174,800	0.00	174,800	174,800
Change in Employee Compensation	0.00	9,081,900	9,191,700	0.00	12,884,500	13,131,000
<b>FY 2008 Program Maintenance</b>	<b>3,817.18</b>	<b>262,864,000</b>	<b>395,044,800</b>	<b>3,817.18</b>	<b>259,991,800</b>	<b>394,164,700</b>
1. Salary Competitiveness	0.00	11,812,400	11,812,400	0.00	0	0
2. New Programs	44.30	5,555,000	5,555,000	0.00	0	0
3. Occupancy Costs	5.45	955,700	955,700	1.55	338,900	338,900
4. Graduate Assistants	0.00	1,631,000	1,631,000	0.00	0	0
5. Infrastructure & Maintenance	33.00	12,358,600	12,358,600	0.00	0	0
6. Governor's Initiative: Nursing	0.00	0	0	0.00	328,900	328,900
7. Governor's Initiative: HERC	0.00	0	0	0.00	15,000,000	15,000,000
Lump Sum or Other Adjustments	0.00	0	0	0.00	0	0
<b>FY 2008 Total</b>	<b>3,899.93</b>	<b>295,176,700</b>	<b>427,357,500</b>	<b>3,818.73</b>	<b>275,659,600</b>	<b>409,832,500</b>
Change from Original Appropriation	179.59	51,450,300	50,096,500	98.39	31,933,200	32,571,500
% Change from Original Appropriation		21.1%	13.3%		13.1%	8.6%



# College and Universities

Analyst: Freeman

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>FY 2007 Original Appropriation</b>					
	3,720.34	243,726,400	133,534,600	0	377,261,000
<b>Reappropriations</b>					
Reappropriation authority, also known as carry over, allows unspent funds from the prior fiscal year to be carried over and spent in the current fiscal year. Those moneys are then removed as one-time expenditures before calculating the next year's base. Carry over requires specific legislative authorization and must be approved every year.					
Agency Request	0.00	0	37,385,400	0	37,385,400
Governor's Recommendation	0.00	0	37,385,400	0	37,385,400
<b>Lump Sum Allocation</b>					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
<b>FY 2007 Total Appropriation</b>					
Agency Request	3,720.34	243,726,400	170,920,000	0	414,646,400
Governor's Recommendation	3,720.34	243,726,400	170,920,000	0	414,646,400
<b>Non-Cognizable Funds and Transfers</b>					
Reflects lump sum adjustments, FTP and fund adjustments, object transfers, and transfer from Systemwide programs.					
Agency Request	96.84	0	4,652,000	0	4,652,000
Governor's Recommendation	96.84	0	4,652,000	0	4,652,000
<b>Budgeted Reversion</b>					
Reflects removal of endowment and student fee spending authority in excess of cash.					
Agency Request	0.00	0	(575,700)	0	(575,700)
Governor's Recommendation	0.00	0	(575,700)	0	(575,700)
<b>FY 2007 Estimated Expenditures</b>					
Agency Request	3,817.18	243,726,400	174,996,300	0	418,722,700
Governor's Recommendation	3,817.18	243,726,400	174,996,300	0	418,722,700
<b>Removal of One-Time Expenditures</b>					
Remove funding provided for carryover and any one-time items.					
Agency Request	0.00	0	(43,062,000)	0	(43,062,000)
Governor's Recommendation	0.00	0	(43,062,000)	0	(43,062,000)
<b>Base Adjustments</b>					
Reflects transfer of \$2,927,000 to Systemwide programs including Higher Education Research Council and Technology Incentive Grants.					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
<b>FY 2008 Base</b>					
Agency Request	3,817.18	243,726,400	131,934,300	0	375,660,700
Governor's Recommendation	3,817.18	243,726,400	131,934,300	0	375,660,700

# College and Universities

Analyst: Freeman

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>Benefit Costs</b>					
Reflects the employer-paid portion of estimated changes in employee benefit costs. Since the University of Idaho (UI) does not participate in the state's health insurance group plan, the state funds for the UI an amount equal to the state's projected per FTE health insurance costs. The UI did not participate in the health insurance rebate in FY 2007, but instead received \$250 per FTE. Thus for FY 2008 the UI is entitled to the difference between the projected increase of \$350 and the amount received last year, \$100 per position. For the other three institutions, funding is restored for premium holidays taken in FY 2007 estimated at \$865 per employee, and also includes the employer-paid portion of estimated changes in employee benefit costs including \$350 per employee for health insurance.					
Agency Request	0.00	3,529,400	39,600	0	3,569,000
<i>The Governor recommends that all health insurance related adjustments be funded by program changes or utilizing reserves available in the group insurance contract. As the PERSI Board voted to maintain the current contribution rate for the upcoming fiscal year, no adjustment to retirement rates is necessary.</i>					
Governor's Recommendation	0.00	0	0	0	0
<b>Inflationary Adjustments</b>					
Includes a general inflationary increase calculated by subtracting statewide allocation plan costs and applying a 1.81% increase for all remaining operating expenditures.					
Agency Request	0.00	1,153,300	97,100	0	1,250,400
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
<b>Replacement Items</b>					
BSU: computers & data processing equipment (\$319,300), furniture (\$39,900), lab equipment (\$370,600), media equipment (\$99,800), telecommunications equipment (\$110,900), and vehicles (\$49,900). Total = \$990,400. Books and periodicals: \$172,900.					
ISU: lab equipment (\$1,000,000), telecommunications equipment (\$250,000), computer hardware & software replacement (\$540,000), and physical plant maintenance equipment (\$210,000). Total = \$2,000,000. Books and periodicals: \$159,800.					
UI: Computers & data processing equipment (\$438,800), lab equipment (\$605,200), media equipment (\$194,000), telecommunications equipment (\$60,300), classroom and office furniture (\$65,400), and vehicles (\$115,200). Total = \$1,478,900. Books & periodicals: \$230,800.					
LCSC: 121 instructional computers (\$145,200). Books and periodicals (\$20,100).					
Agency Request	0.00	5,198,200	0	0	5,198,200
<i>The Governor recommends one-time funding for instructional and lab equipment. In addition, the Governor recommends one-time capital outlay for books and periodicals at all four institutions. Finally, the Governor recommends a fund shift for endowment funds, but not student fees.</i>					
Governor's Recommendation	0.00	3,206,100	1,992,100	0	5,198,200
<b>Statewide Cost Allocation</b>					
This decision unit includes adjustments for services provided by state agencies as follow: \$129,200 for State Controller fees and \$45,600 for property and casualty insurance premiums.					
Agency Request	0.00	174,800	0	0	174,800
Governor's Recommendation	0.00	174,800	0	0	174,800
<b>Change in Employee Compensation</b>					
Reflects the calculated cost of a 3.5% salary increase for permanent and group positions.					
Agency Request	0.00	9,081,900	109,800	0	9,191,700
<i>The Governor recommends a compensation increase of 5% to be distributed based on merit. In addition, the Governor recommends replacing student fees and the School of Science endowment fund with General Funds and the remaining endowment funds.</i>					
Governor's Recommendation	0.00	12,884,500	246,500	0	13,131,000

# College and Universities

Analyst: Freeman

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>FY 2008 Program Maintenance</b>					
Agency Request	3,817.18	262,864,000	132,180,800	0	395,044,800
Governor's Recommendation	3,817.18	259,991,800	134,172,900	0	394,164,700

## 1. Salary Competitiveness

The first three line items are listed in priority order as determined by the State Board of Education. Line items 4 & 5 are submitted as part of the official budget request not in priority order, but listed by each institution's priority.

All four institutions are requesting a 4.5% increase in personnel costs for salaries. This would be in addition to the 3.5% CEC requested per the budget development guidelines. BSU: \$3,888,400; ISU: \$3,304,400; UI: \$3,959,600; and LCSC: \$660,000.

Agency Request	0.00	11,812,400	0	0	11,812,400
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

## 2. New Programs

### BSU, ISU, UI, LCSC

BSU is requesting funding to launch a student success initiative which would require nine new positions to assist students with academic advising, revamping programs/courses that are contributing to students withdrawing from school, adding orientation programs, and the development and maintenance of web-based programs to provide timely information to students. (9 FTPs, \$735,700 PC and \$964,300 OE)

ISU School of Nursing: New funding is requested for the following items: (1) increase enrollment in its Pocatello Bachelor of Science in Nursing (BSN) program from 58 to 70 students; (2) increase faculty by two FTPs; (3) add three current hospital supported faculty positions to the base budget; (4) add one student advisor currently supported by the Kasiska College of Health Professions; (5) add instructional tech and IT tech support positions to assist students, faculty and staff; (6) add financial specialist, office specialist, and teaching assistant positions; (7) increase enrollment from 20 to 30 in the Boise Fast Track BSN program; and (8) initiate a Fast Track BSN program in Pocatello / southeast Idaho for 20 students. Also included is \$128,000 (plus benefits) for faculty salary competitiveness. (18 FTPs, \$1,434,100 PC, \$75,300 OE, \$350,000 CO).

ISU Masters of Dental Hygiene: This graduate program was started with federal funding which will cease at the end of FY 2007. State funding will be necessary to maintain the program. The program is the only one of its kind in the country offered entirely on-line. Fall 2006 enrollment was 22, with 25 committed for spring 2007. At the current funding level, maximum enrollment could be 40-60 depending upon how many enroll full-time and part-time. (4.3 FTPs, \$348,900 PC, \$100,000 OE)

UI is requesting funding for faculty/program development. In north Idaho, faculty will be added to start a secondary teacher education program, and an additional faculty member to work in sustainable growth issues. In Idaho Falls and Moscow three faculty would be added with the Idaho National Lab (which may pay half their salaries). (6.5 FTPs, \$927,500 PC, \$200,000 OE)

LCSC is requesting funding for new faculty positions in nursing and health sciences to expand the college's BSN enrollment. (3.5 FTP, \$199,400 PC, \$15,000 OE). LCSC is also requesting 3 FTPs and related funding to maintain its Native American Teacher Education Program which was initially developed with federal grant funds. (\$166,700 PC and \$38,000 OE)

Agency Request	44.30	5,555,000	0	0	5,555,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

# College and Universities

Analyst: Freeman

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>3. Occupancy Costs</b>					<b>BSU, ISU</b>
BSU is requesting the final three months of occupancy costs for the Interactive Learning Center (only nine months were requested and funded in FY 2007), the academic space in the newly acquired University Inn, and space in the Taco Bell Arena (formerly the Pavilion) which has been reallocated for academic use. (2.07 FTPs and \$338,900)					
ISU is requesting funding for the operating costs of the academic portion of the Rendezvous Center which totals 3.9 FTE and \$616,800. The Rendezvous Center is projected to be completed and ready for occupancy by fall of 2007.					
Agency Request	5.45	955,700	0	0	955,700
<i>The Governor recommends occupancy costs (and related FTP) for the Interactive Learning Center, University Inn and Taco Bell Arena for BSU. The Rendezvous Center at ISU was part of HCR 30, 2003 session bonded projects and is not recommended.</i>					
Governor's Recommendation	1.55	338,900	0	0	338,900
<b>4. Graduate Assistants</b>					<b>UI</b>
UI is requesting \$1,631,000 in ongoing personnel costs to enhance stipends paid to graduate assistants. UI ranks 30th among 30 peer public universities in the amount of stipend paid. This results in recruitment difficulties. This line item would provide approximately \$5,400 (plus fringe benefits) per position to bring stipends up to the median amount (UI median stipend is \$11,100 while the median among peer institutions is \$16,500). The UI has approximately 300 teacher assistants.					
Agency Request	0.00	1,631,000	0	0	1,631,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

# College and Universities

Analyst: Freeman

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
<b>5. Infrastructure &amp; Maintenance</b>					
<p>~ BSU: (A) Funding for staff (7) and graduate assistants (13) salaries to assist research faculty. In addition, funding would: (i) provide seed grants for faculty to pursue research that will expand programs; (ii) provide "bridge" support for faculty with meritorious programs during a hiatus in funding to allow research to continue; and (iii) to expand community outreach of university accomplishments. [7 FTPs, \$877,500 PC, \$2,122,500 OE]   (B) Ongoing funds for two technical support positions and two software engineers to support information technology systems used by students, faculty and staff. In addition, this would provide funding for ongoing software maintenance and upgrades. BSU has been reliant on one-time carryover funds to meet these needs, but it anticipates that these funds will be fully committed towards other needs by FY2008. [4 FTPs, \$276,800 PC, \$1,223,200 OE]</p> <p>~ ISU: (A) Funding to support the infrastructure of the educational process including part-time staff, travel, postage, software, office supplies, etc. [\$500,000 PC, \$2,500,000 OE]   (B) ISU's platform for its current computing system will not be supported by the manufacturer or third-party vendors after 2010. In anticipation of this upgrade and of migrating toward new hardware and an operating system, the university is requesting funding for four IT positions and part-time staff. Also included is funding for hardware and software maintenance. [4 FTPs, \$300,000 PC, \$200,000 OE]   (3) \$500,000 in ongoing funds to update and improve instructional facilities (classrooms) on an ongoing basis (several per year), which would include technology upgrades.</p> <p>~ UI: Funding to address physical plant maintenance and repairs. Inadequate state funding for these needs has resulted in a growing backlog of deferred maintenance. Industry best practices recognize the following benchmarks for maintenance funding: (A) preventative and routine maintenance: 1.5% of the current replacement value (CRV) of the physical plant (UI's plant maintenance funding is just under .6% CRV); (B) capital repairs: 1.5% - 3% CRV (UI's reports a figure of just under .4% CRV); and (C) Facility Condition Index (comparison of backlogged maintenance and repair needs to CRV): ratio of under 1% (UI's FCI index is approximately 17%). [18 FTPs, \$887,900 PC, \$500,000 OE, \$2,112,100 CO].</p> <p>~ LCSC: (A) \$138,600 in one-time capital outlay to replace technology equipment integral to the delivery of instruction, as well as for support of administrative and student services and community relations.   (B) one-time capital outlay to upgrade LCSC's telephone system. The system was damaged in two separate lightening storms in late FY 2006; this upgrade would address system vulnerabilities in order to prevent any future damage. [\$220,000]</p>					
Agency Request	33.00	12,358,600	0	0	12,358,600
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
<b>6. Governor's Initiative: Nursing</b>					
Agency Request	0.00	0	0	0	0
<i>The Governor recommends funding for a simulation model at each institution and funding to lease additional space, as recommended by the Nursing Task Force.</i>					
Governor's Recommendation	0.00	328,900	0	0	328,900
<b>7. Governor's Initiative: HERC</b>					
Agency Request	0.00	0	0	0	0
<i>The Governor Recommends increasing the appropriation allocation to the Higher Education Research Council (HERC) on a one-time basis to fund research projects specifically aimed at economic development. An example includes the Center of Advanced Energy Studies, a joint venture between Idaho's three universities and the Idaho National Laboratory.</i>					
Governor's Recommendation	0.00	15,000,000	0	0	15,000,000
<b>Lump Sum or Other Adjustments</b>					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
<b>FY 2008 Total</b>					
Agency Request	3,899.93	295,176,700	132,180,800	0	427,357,500
Governor's Recommendation	3,818.73	275,659,600	134,172,900	0	409,832,500

# College and Universities

Analyst: Freeman

<b>Budget by Decision Unit</b>	<b>FTP</b>	<b>General</b>	<b>Dedicated</b>	<b>Federal</b>	<b>Total</b>
<i>Agency Request</i>					
Change from Original App	179.59	51,450,300	(1,353,800)	0	50,096,500
% Change from Original App	4.8%	21.1%	(1.0%)		13.3%
<i>Governor's Recommendation</i>					
Change from Original App	98.39	31,933,200	638,300	0	32,571,500
% Change from Original App	2.6%	13.1%	0.5%		8.6%